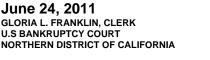
Entered on Docket June 24, 2011 GLORIA L. FRANKLIN, CLERK U.S BANKRUPTCY COURT





JEFFER MANGELS BUTLER & 1 ROBERT B. KAPLAN, Esq. (Bar No. 76950). MITCHELL LLP NICOLAS DE LANCIE, ESQ. (Bar. No. 84934) 2 Two Embarcadero Center, Fifth Floor 3 San Francisco, California 94111-3813 (415) 398-8080 4 Telephone: Stephen L. Johnson (415) 398-5584 Facsimile: U.S. Bankruptcy Judge 5 e-mail: nde@imbm.com Attorneys for Secured Creditor 6 and Creditor's Plan Proponent 7 ORIX CAPITAL MARKETS, LLC 8 9 UNITED STATES BANKRUPTCY COURT NORTHERN DISTRICT OF CALIFORNIA 10 SAN JOSE DIVISION 11 12 13 In re Case No. 09-52610 SLJ LIGHTHOUSE LODGE, LLC, Chapter 11 14 Hearing Held: 15 Debtor. June 22, 2011 16 1:30 p.m. Honorable Stephen L. Johnson 17 Courtroom 3009 United States Bankruptcy Court 18 280 South First Street 19 San Jose, California 20 21 ORDER CONFIRMING SALE OF LIGHTHOUSE LODGE 22 23 The Motion to Confirm Sale of Lighthouse Lodge to Successful Bidder Pursuant to 24 25

Sale Procedures Set Forth in ORIX Capital Markets, LLC, Creditor's Second Amended Plan of Liquidation filed in the above-captioned Chapter 11 case by of ORIX CAPITAL MARKETS, LLC ("ORIX"), on June 1, 2011 [Docket No. 477] (the "Motion"), came on regularly for hearing

Filed: 06/24/11 Entered: 06/24/11 11:49:29

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Order Confirming Sale Page 1 of 3

All capitalized terms used but not defined in this order have the meanings given those terms, whether directly or by reference, in the Motion.

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before the Court at the time on the date set out above. JEFFER MANGELS BUTLER & MITCHELL LLP, through NICOLAS DE LANCIE, ESQ., appeared for ORIX; and other appearances were noted in the record.

The Court having considered the Motion, the papers filed in support thereof, the lack of objection thereto, and the matters stated on the record at the hearing thereon, and good cause appearing,

IT IS ORDERED THAT—

The Motion is granted x and

2xxxTbexSalexofxthexSalexAssetsxtexthexSuccessfulxBidderx(thatxbeinexQRIX) pursuant to the Final APA (that being the Asset Purchase Agreement chated as of May x17x 20 kly Between the 12 iquidating Agent, as seller, and ORTX, as buyer for a Purchase Price (as defined MAKE FMAKAPAY OF STO, 940,000.00 IS CONTINUED PHISHME TO SECTION 124 SAIC ARCHITECTURE Sala Procedures.

** END OF ORDER **

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COURT SERVICE LIST

[United States Trustee] Office of the United States Trustee San Jose Divisional Office Attention: John S. Wesolowski, Esq. 280 South First Street, Suite 268 San Jose, California 95113

[Liquidating Agent] Anthony C. Dimond Liquidating Agent for Lighthouse Lodge c/o Horwath HTL 1050 Northgate Drive, Suite 440 San Rafael, California 94903

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